SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

0.5

OF Estimated average burden

hours per response:

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Persor <u>AyurMaya Capital</u> <u>Management Company, LP</u>	Requirin	g Statement Day/Year)	3. Issuer Name and Ticker or Trading Symbol <u>ALUMIS INC.</u> [NASDAQ]					
(Last) (First) (Middle) 1000 WINTER STREET, SUITE 4500			4. Relationship of Reporting Person(s) to Issuer (Check all applicable)			 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person 		
(Street) WALTHAM MA 02451			See Ki				by More than One Person	
(City) (State) (Zip)	Table I - N	on-Deriva	tive Securities Ben	oficially Ov	wned			
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Ins 4)	5 3. Owne	ership 4. Na Direct Own ndirect	ature of Indire ership (Instr.		
(6			e Securities Benef ants, options, conv					
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative or Indire	or Indirect (I) (Instr. 5)	3)	
Series B Redeemable Convertible Preferred Stock	(1)	(1)	Class A Common Stock ⁽²⁾	4,278,074	(1)	I	See footnotes ⁽³⁾	
Series B-2 Redeemable Convertible Preferred Stock	(1)	(1)	Class A Common Stock ⁽²⁾	1,141,494	(1)	I	See footnotes ⁽³⁾	
Series C Redeemable Convertible Preferred Stock	(1)	(1)	Class A Common Stock ⁽²⁾	2,726,398	(1)	I	See footnotes ⁽³⁾	
1. Name and Address of Reporting Persor <u>AyurMaya Capital Managem</u> <u>Company, LP</u> (Last) (First) 1000 WINTER STREET, SUITE 4	(Middle)	_						
(Street)	02451	_						
(City) (State)	(Zip)	_						
1. Name and Address of Reporting Person GOEL DAVID E.	*							
(Last) (First) C/O AYURMAYA CAPITAL MAN CO., LP 1000 WINTER STREET, SUITE 4								

(Street) WALTHAM	МА	02451	
(City)	(State)	(Zip)	

Explanation of Responses:

1. Each share of preferred stock is convertible at any time, at the holder's election, into shares of Class A Common Stock on a 4.675-to-one basis (on an adjusted basis, after giving effect to the reverse stock split of the Class A Common Stock effected by the Issuer on June 20, 2024) and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering of voting common stock (the "Common Stock") (the "IPO"), all shares of preferred stock will automatically convert into the number of shares in column 3.

2. Each share of Class A Common Stock shall be reclassified into one share of Common Stock immediately prior to the completion of the IPO.

3. The securities reported herein are held by AyurMaya Capital Management Fund, LP (the "AyurMaya Fund"). AyurMaya Capital Management Company, LP (the "Investment Manager"), a Delaware limited partnership, is the investment advisor to the AyurMaya Fund. Mr. David E. Goel ("Mr. Goel", and together with the Investment Manager, the "Reporting Persons"), serves as the managing member of AyurMaya Capital Management Company GP, LLC, the general partner of the Investment Manager.

4. The filing of this statement shall not be deemed an admission that either of the Reporting Persons is the beneficial owner of the securities reported herein for purposes of Section 16 of the Securities Act of 1934, as amended, or otherwise. Each of the Reporting Persons expressly disclaims beneficial ownership of the securities reported herein except to the extent of its or his pecuniary interest therein.

Remarks:

The Investment Manager may be deemed to be a director by deputization for purposes of Section 16 under the Securities Exchange Act of 1934 by virtue of the fact that Mr. Alan Colowick, Senior Managing Director of the Investment Manager, currently serves on the board of directors of the Issuer.

> AyurMaya Capital Management Company, LP, By AyurMaya Capital Management Company 06/27/2024 GP, LLC, Its General Partner, By: /s/ David E Goel, Managing Member /s/ David E. Goel 06/27/2024

> > Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.