## FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

# Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden 0.5 hours per response:

Instructi	on 1(b).				Filed			Section 16( a 30(h) of the					1934		<u> </u>				
Name and Address of Reporting Person*     2. Issu						2. Issu	er Na	me <b>and</b> Tick	Symbol		5. Relationship of Reporting Person(s) to Issuer								
AyurMaya Capital Management Company, ALU						ALUMIS INC. [ NASDAQ ]								(Check all applicable)  Director  10% Owner					
· · · · · · · · · · · · · · · · · · ·						Date of Earliest Transaction (Month/Day/Year)								Officer (give title below) Other (specify below)					
(Last) (First) (Middle)						7/01/2024								See Remarks					
1000 WINTER STREET, SUITE 4500 4. If A						4. If An	. If Amendment, Date of Original Filed (Month/Day/Year) 6.								Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person				
(Street) WALTHAM MA 02451 Rul												Form filed by More than One Reporting Person							
						Rule	10	b5-1(c)	Trans	sact	ion Indi								
(City) (State) (Zip)					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
		,	Table I - N	on-D	eriva	tive	Sec	urities Ad	quire	d, Di	sposed o	of, or Be	neficially	Owned					
Date				Date	ate //onth/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and			Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
								Code	v	Amount	(A) or	Price	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common Stock, par value \$0.0001 per share ("Common Stock") <sup>(2)</sup>				/01/20	2024		С		8,145,96	1,7	(1)	8,145,966		I		See footnotes <sup>(3)(4)</sup>			
Common Stock 07/01/20				)24	4				2,500,00	00 A \$16		10,645,966		I		See footnotes <sup>(3)(4)</sup>			
			Table II					rities Acq , warrants					eficially (	Owned					
1. Title of	2.	3. Transaction	3A. Deemed		4.		5. N	umber of	6. Date	Exerc	isable and	7. Title ar	d Amount of	8. Price of	9. Num		10.	11. Nature of	
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	Date   (Month/Day/Year)	Execution Da if any (Month/Day/\)	· 1	Code (Instr.		Sec Acq Disp	ivative urities uired (A) or posed of (D) tr. 3, 4 and	Expiration Date (Month/Day/Yea			Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported		Owners Form: Direct (I or Indire (I) (Instr	Beneficial Ownership ect (Instr. 4)	
									Date		Expiration		Amount or Number of	1	Transa (Instr. 4	ction(s) 4)			
Series B					Code	V	(A)	(D)	Exercis	able	Date	Title	Shares					+	
Redeemable Convertible Preferred Stock	(1)	07/01/2024			C			20,000,000 (1) (1)		(1)	Common Stock <sup>(2)</sup>	4,278,074	\$0	0		I	See footnotes(3)(4		
Series B-2 Redeemable Convertible Preferred Stock	(1)	07/01/2024			C			5,336,489 (1)			(1)	Common Stock <sup>(2)</sup>	1,141,494	\$0		0 I		See footnotes(3)(4	
Series C Redeemable Convertible Preferred Stock	(1)	07/01/2024		С				12,745,916	(1)		(1)	(1) Common Stock <sup>(2)</sup>		\$0	0 0		I	See footnotes(3)(4	
1		Reporting Person*			r D	'								•				•	
AyurMa	<u>iya Capita</u>	al Manageme	nt Compa	<u>ny, </u>	<u>LP</u>														
(Last) 1000 WI	NTER STRI	(First) EET, SUITE 450	(Midd	lle)															
(Street) WALTHAM MA 02451					•														
(City)		(State)	(Zip)																
ı	d Address of I	Reporting Person*																	
1000 WI		(First) APITAL MANA EET, SUITE 450		,	LP														
(Street) WALTHA	ΛM	MA	0245	51															

### Explanation of Responses:

(State)

(Zip)

(City)

A Common Stock effected by the Issuer on June 20, 2024) and has no expiration date. Immediately prior to the completion of the Issuer's initial public offering of voting common stock (the "Common Stock") (the "IPO"), the shares of preferred stock reported herein automatically converted into the number of shares of Class A Common Stock in column 3.

- 2. Each share of Class A Common Stock was reclassified into one share of Common Stock immediately prior to the completion of the IPO.
- 3. The securities reported herein are held by AyurMaya Capital Management Fund, LP (the "AyurMaya Fund"). AyurMaya Capital Management Company, LP (the "Investment Manager"), a Delaware limited partnership, is the investment advisor to the AyurMaya Fund. Mr. David E. Goel ("Mr. Goel", and together with the Investment Manager, the "Reporting Persons"), serves as the managing member of AyurMaya Capital Management Company GP, LLC, the general partner of the Investment Manager.
- 4. The filing of this statement shall not be deemed an admission that either of the Reporting Persons is the beneficial owner of the securities reported herein for purposes of Section 16 of the Securities Act of 1934, as amended, or otherwise. Each of the Reporting Persons expressly disclaims beneficial ownership of the securities reported herein except to the extent of its or his pecuniary interest therein.

#### Remarks:

The Investment Manager may be deemed to be a director by deputization for purposes of Section 16 under the Securities Exchange Act of 1934 by virtue of the fact that Mr. Alan Colowick, Senior Managing Director of Matrix Capital Management Company LP, an affiliate of the Investment Manager, currently serves on the board of directors of the Issuer.

AyurMaya Capital Management
Company, LP, By AyurMaya
Capital Management Company
GP, LLC, Its General Partner, By:
/s/ David E. Goel, Managing
Member

<u>/s/ David E. Goel</u> <u>07/03/2024</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.